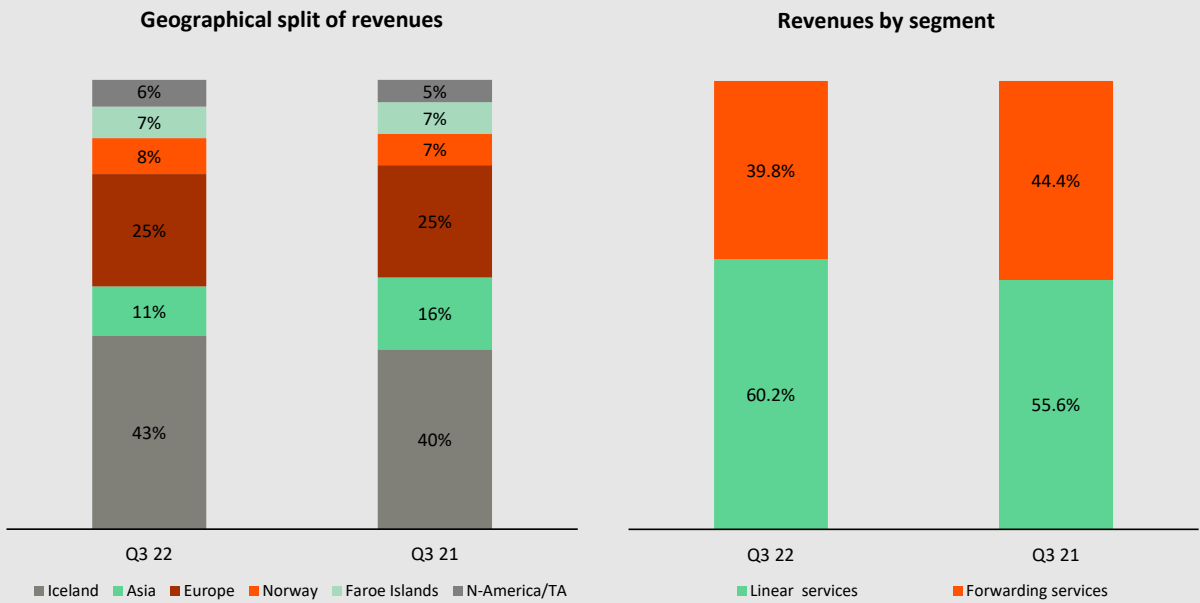
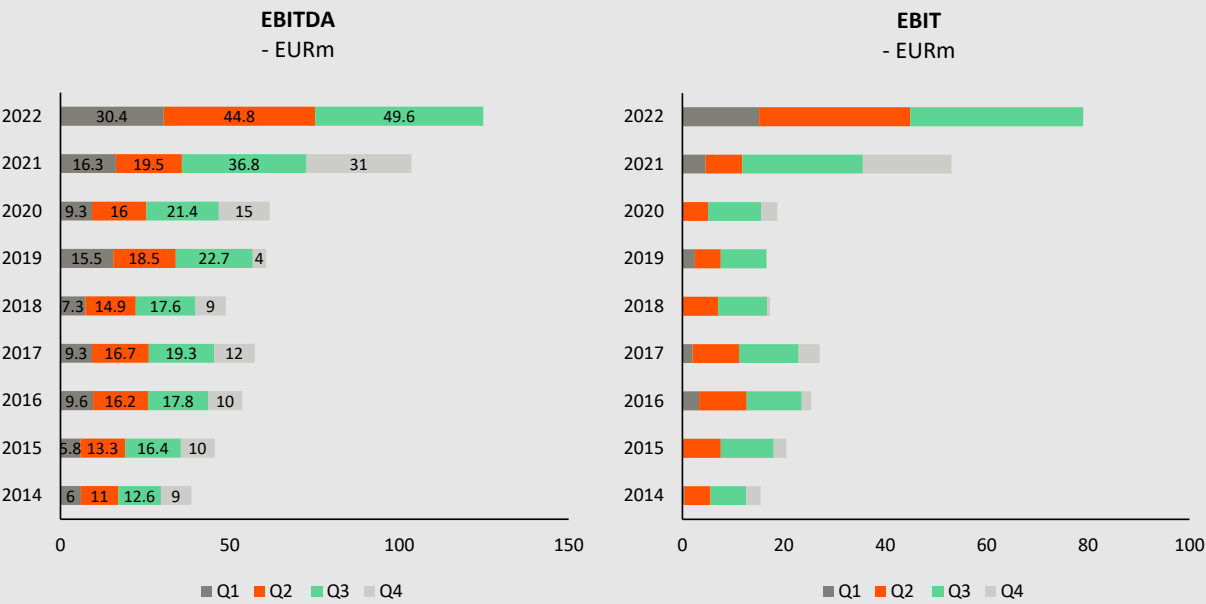


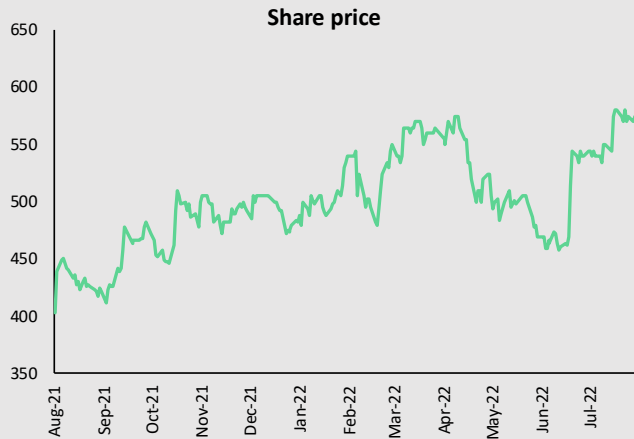
Eimskip hf.

Eimskip is a leading transportation company in the North Atlantic providing container and reefer liner services with connections to international markets and is specialized in worldwide freight forwarding services with focus on frozen and chilled commodities. All financial statements are presented in EUR, which is the Company’s functional currency.

The Company offers its customers sea, land and air solutions, with a special emphasis on the handling and storing of all types of temperature-controlled cargo.



Ticker: **EIM** Date: **25/11/2022** Last price: **540.0**



Share Information

Outstanding shares M	170
Market Capital ISKm	91,578
Market Capital EURm	625
Enterprise Value EURm	717
90D avg. daily trading value ISKm	228
90D avg. daily trading value EURm	1.55

Price Change (adjusted for corp. Actions)

1 Month	4.2%
6 Month	8.0%
YTD	9.7%
1 Year	11.2%
3 Year	246.1%
52-Week High	615.0
52-Week Low	458.0

	in million EUR			2022	2021	2020	2021	2020	2019
				Q3	Q3	Q3	Y	Y	Y
Income Statement									
Revenues				292.2	236.6	170.4	882.7	668.3	679.6
Expenses				-242.6	-199.8	-149.0	-778.7	-606.6	-619.0
EBITDA				49.6	36.8	21.4	104.1	61.7	60.5
EBIT				34.1	23.8	10.4	53.0	17.1	13.5
EBT				35.3	25.0	7.9	52.7	8.8	8.4
Earnings				28.1	20.7	6.2	40.4	4.5	1.0
Balance sheet and cash flow									
Total assets				677.1	598.0	535.8	634.3	536.1	524.5
Total equity				296.2	246.9	228.1	261.5	230.7	230.9
Interest bearing loans and borrowings - Non-current				124.7	138.0	134.9	133.2	145.8	152.5
Interest bearing loans and borrowings - Current				13.5	12.6	21.8	13.6	15.2	10.6
Interest bearing debt				138.2	150.6	156.8	146.8	161.0	163.0
Lease liabilities - Non-current				75.1	71.5	51.3	91.8	53.3	30.5
Operating lease liabilities - Current				30.7	20.1	9.8	28.2	10.9	10.8
Operating leases				105.8	91.7	61.1	120.0	64.2	41.3
Cash				46.6	25.1	21.9	37.0	15.6	20.7
Net interest bearing debt				91.6	125.6	134.9	109.8	145.4	142.3
Net interest bearing debt w/operating leases				197.4	217.2	196.0	229.8	209.5	183.5
Net cash from op. activities				37.2	27.0	15.4	75.6	51.2	51.3
Key Ratios									
EPS				-0.160	0.114	0.034	0.217	0.025	0.004
Equity ratio				43.7%	41.3%	42.6%	41.2%	43.0%	44.0%
EBIT ratio				11.7%	10.1%	6.1%	6.0%	2.6%	2.0%
Other ratios									
P/E TTM				8.5	41.2	-90.5	21.8	-118.8	48.2
EV/EBITDA TTM				4.9	9.2	5.6	8.3	8.5	6.1
EV/EBIT TTM				8.2	26.1	30.6	18.7	39.8	23.7
NIBD/EBITDA				0.6	1.4	2.7	1.1	2.4	2.3
Dividend Yield				-	-	-	0.49%	-	1.85%
Buy back (treasury shares as % of total shares)				1.77%	0.0%	3.3%	0.02%	3.3%	2.1%