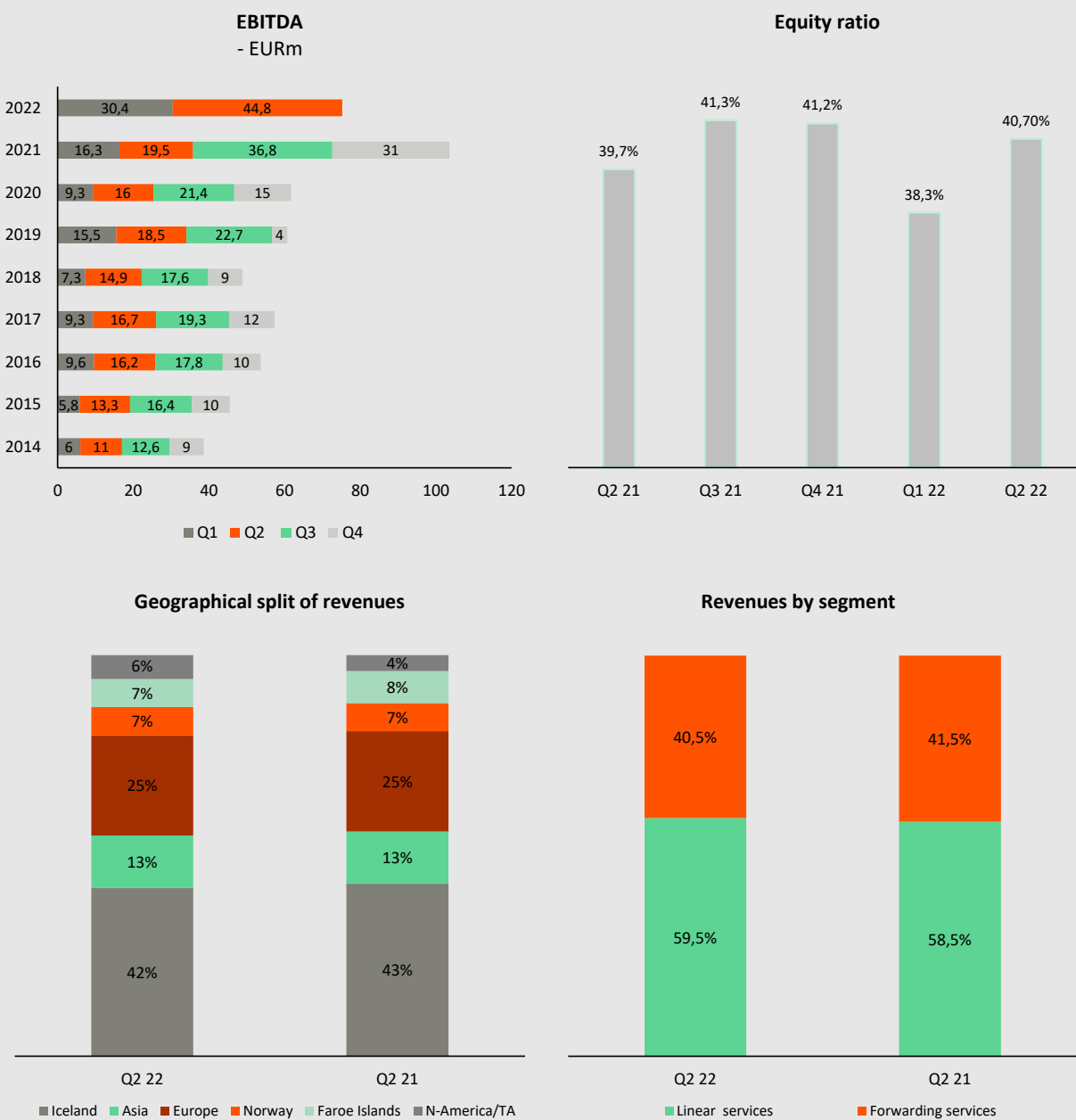


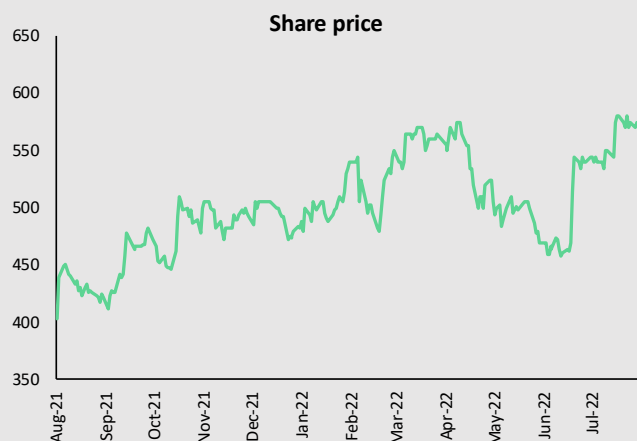
Eimskip hf.

Eimskip is a leading transportation company in the North Atlantic providing container and reefer liner services with connections to international markets and is specialized in worldwide freight forwarding services with focus on frozen and chilled commodities. All financial statements are presented in EUR, which is the Company’s functional currency.

The Company offers its customers sea, land and air solutions, with a special emphasis on the handling and storing of all types of temperature-controlled cargo.



Ticker: **EIM** Date: **19/08/2022** Last price: **600.0**



Share Information

Outstanding shares M	171
Market Capital ISKm	102,773
Market Capital EURm	731
Enterprise Value EURm	835
90D avg. daily trading value ISKm	182
90D avg. daily trading value EURm	1.29

Price Change (adjusted for corp. Actions)

1 Month	10.1%
6 Month	14.0%
YTD	21.9%
1 Year	52.7%
3 Year	247.9%
52-Week High	600.0
52-Week Low	403.0

	in million EUR			2021	2020	2019
	2022	2021	2020	2021	2020	2019
	Q2	Q2	Q2	Y	Y	Y
Income Statement						
Revenues	283.1	211.1	160.6	882.7	668.3	679.6
Expenses	-238.4	-191.6	-144.6	-778.7	-606.6	-619.0
EBITDA	44.8	19.5	16.0	104.1	61.7	60.5
EBIT	29.8	7.3	5.0	53.0	17.1	13.5
EBT	31.1	6.1	3.1	52.7	8.8	8.4
Earnings	24.9	3.1	2.5	40.4	4.5	1.0
Balance sheet and cash flow						
Total assets	663.6	567.9	540.6	634.3	536.1	524.5
Total equity	270.1	225.7	222.4	261.5	230.7	230.9
Interest bearing loans and borrowings - Non-current	127.0	151.1	154.1	133.2	145.8	152.5
Interest bearing loans and borrowings - Current	13.6	13.3	12.2	13.6	15.2	10.6
Interest bearing debt	140.6	164.4	166.3	146.8	161.0	163.0
Lease liabilities - Non-current	81.1	57.1	52.7	91.8	53.3	30.5
Operating lease liabilities - Current	31.1	13.1	10.9	28.2	10.9	10.8
Operating leases	112.2	70.2	63.6	120.0	64.2	41.3
Cash	36.9	15.4	23.9	37.0	15.6	20.7
Net interest bearing debt	103.8	149.1	142.4	109.8	145.4	142.3
Net interest bearing debt w/operating leases	215.9	219.3	206.0	229.8	209.5	183.5
Net cash from op. activities	31.3	11.9	22.0	75.6	51.2	51.3
Key Ratios						
EPS	0.139	0.016	0.013	0.217	0.025	0.004
Equity ratio	40.7%	39.7%	41.1%	41.2%	43.0%	44.0%
EBIT ratio	10.5%	3.4%	3.1%	6.0%	2.6%	2.0%
Other ratios						
P/E TTM	11.8	36.9	-111.8	21.8	-118.8	48.2
EV/EBITDA TTM	5.7	8.3	5.5	8.3	8.5	6.1
EV/EBIT TTM	10.7	24.5	31.7	18.7	39.8	23.7
NIBD/EBITDA	0.7	2.1	2.7	1.1	2.4	2.3
Dividend Yield	-	-	-	0.49%	-	1.85%
Buy back (treasury shares as % of total shares)	0.82%	0.0%	3.3%	0.02%	3.3%	2.1%